

UNIVERSITY OF ST. THOMAS
CFP® Certification Education Program Spring 2010/Fall 2010 Schedule
Nine Month Financial Planning Program

Session I – Spring 2010

Friday 5:30 - 10 PM

Saturday 8 AM - 12:30 PM

Saturday 1 - 5:30 PM

1-29* Intro – Fundamentals	1-30* Intro - TVM	1-30* Intro - TVM
2-12 Tax	2-13 Investments	2-13 Fundamentals
2-26 Tax	2-27 Investments	2-27 Fundamentals
3-12 Tax	3-13 Investments	3-13 Fundamentals
3-26 Tax	3-27 Investments	3-27 Insurance
4-9 Tax	4-10 Investments	4-10 Insurance
4-23 Tax	4-24 Investments	4-24 Insurance
5-7 Tax	5-8 Investments	5-8 Insurance
5-14 Tax	5-15 Investments	5-15 Insurance

TVM=Time Value of Money

* The Introductory Weekend meets Friday 5:30-9:30 and Saturday 8-12 Noon and 1-5

Session II – Fall 2010

Friday 5:30 - 10 PM

Saturday 8 AM - 12:30 PM

Saturday 1 - 5:30 PM

8-27 Retirement	8-28 Estates / Trusts	8-28 Fin Plan Cases
9-10 Retirement	9-11 Estates / Trusts	9-11 Fin Plan Cases
9-24 Retirement	9-25 Estates / Trusts	9-25 Fin Plan Cases
10-8 Retirement	10-9 Estates / Trusts	10-9 Fin Plan Cases
10-22 Retirement	10-23 Estates / Trusts	10-23 Fin Plan Cases
11-5 Retirement	11-6 Estates / Trusts	11-6 Fin Plan Cases
11-19 Retirement	11-20 Estates / Trusts	11-20 Fin Plan Cases
12-10 Retirement	12-11 Estates / Trusts	12-11 Fin Plan Cases

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