



**Registration Form for the Keir CFP® Certification Examination Live Review Program**  
**Houston, TX University of St. Thomas, Cameron School of Business**  
**October 22-25, 2009**

Participants Name: \_\_\_\_\_ Company Name: \_\_\_\_\_

Address: \_\_\_\_\_ (Please indicate home or business) Suite or Floor: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Daytime Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

**Fees and Payment Information: Special Tuition Pricing for the November Live Review Class reduced by \$300.00!**

Tuition is **\$550** plus \$375 for the Basic Review Package. Only the Basic Review Package is **REQUIRED!** We, however, recognize that students need different levels of review materials. As a result, we offer four packages as listed below:

**Basic Package**

The Basic Package, which retails for \$375 includes:

- Two volume comprehensive review books covering all 89 topics including application questions and prior exam questions.
- Case studies book with cases on each of the core subject areas in addition to comprehensive cases and cases from prior exams.
- Keir's Guide to your Financial Calculator book to help students with present value and future value calculations including the keystrokes on the four most commonly used financial calculators (HP 12C, 10B, 17B and BA II Plus).
- Simulated examination book with a 10-hour mock exam to give the student the experience of what it is like to take the actual exam.

**Executive Package**

The Executive Package, which retails for \$500, includes all of the materials from the Basic Package plus your choice of **ONE** of the following items:

- Comprehensive CD with over 1,500 additional questions to test their knowledge, **OR**
- Six sets of flashcards with approx 200 cards per topic summarizing key terms and concepts.
- Keir's Essential Keys for CFP® Certification Examination Success which is a concise outline of the notes you should have taken while reading Volumes I and II

**Elite Package**

The Elite Package, which retails for \$625, includes all of the materials from the Basic Package plus your choice of **TWO** of the following items:

- Comprehensive CD with over 1,500 additional questions to test their knowledge, **AND**
- Six sets of flashcards with approx 200 cards per topic summarizing key terms and concepts
- Keir's Essential Keys for CFP® Certification Examination Success which is a concise outline of the notes you should have taken while reading Volumes I and II

**Platinum Package**

The Platinum Package, which retails for \$750, includes all of the materials from the Basic Package plus all **THREE** of the following items:

- Comprehensive CD with over 1,500 additional questions to test their knowledge, **AND**
- Six sets of flashcards with approx 200 cards per topic summarizing key terms and concepts
- Keir's Essential Keys for CFP® Certification Examination Success which is a concise outline of the notes you should have taken while reading Volumes I and II

**Important Information for You to Know:**

\*A 7% shipping and handling fee will be added to the book materials cost only! Additional fees apply for expedited shipping. Call Mary Grace @ Keir 800-795-5347 ext 101for details.

\*Sales tax is necessary for participants in the follow states: Ohio (add 6.5%), Virginia (add 5%), Texas (add 8.25%) and Pennsylvania (add 6%) – applies to both materials and tuition.

\*Review Class Registration Deadline: Friday OCTOBER 9, 2009

\*Application Deadline for Examination: Wednesday –October 6, 2009 (Application must be obtained from CFP® Board of Standards by calling 800-487-1497 or visiting [www.CFP.net](http://www.CFP.net).

\*Examination Dates: NOVEMBER 20-21, 2009

\*Keir Educational Resources highly recommends registering early in order to complete 100 hours of prerequisite work with the Keir study materials.

\*Refund Policy: If a student withdrawals prior to the first day of class – student will receive full tuition refund less a \$100 non-refundable registration fee. Keir’s normal 30 day refund policy will be applied to materials from the date of shipment. No refund will be given once class starts.

\*Rollover Policy: There is a non refundable \$100.00 fee to rollover or postpone a live or online class from one exam cycle to the next.

**Please circle the option you prefer:**

**Option 1 Cost: \$951.25**

Includes tuition and Basic Review Package plus shipping/handling (add sales tax for OH, VA, TX, or PA)

**Option 2 Cost: \$1085.00**

Includes tuition and Executive Package plus shipping/handling (add sales tax for OH, VA, TX, or PA)

Please check your **ONE** choice: Comprehensive CD Flashcards Essential Keys

**Option 3 Cost: \$1218.75**

Includes tuition and Elite Package plus shipping/handling (add sales tax for OH, VA, TX, or PA)

Please check your **TWO** choices: Comprehensive CD Flashcards Essential Keys

**Option 4 Cost: \$1352.50**

Includes tuition and Platinum Package plus shipping /handling (add sales tax for OH, VA, TX, or PA)

**Contact Mary Grace Caudill at 800-795-5347, ext. 101 with any questions!**

**Visit [www.KeirSuccess.com](http://www.KeirSuccess.com)!**

Please indicate method of payment:

Check or money order enclosed for the full amount (Payable to Keir Educational Resources)

Charge my credit card for the full amount  
○Visa      ○MasterCard      ○American Express  
○Discover

Credit Card #: \_\_\_\_\_

Verification Code#: \_\_\_\_\_

Expiration Date: \_\_\_\_\_

Name on card: \_\_\_\_\_

Card Holder Signature: \_\_\_\_\_

Card Billing Address: \_\_\_\_\_

\_\_\_\_\_

Send payment with this registration form to:  
Keir Educational Resources  
4785 Emerald Way  
Middletown, OH 45044  
Fax: 800-859-5347