

**Collection 00041  
Finance Department ( Includes Property Files)**

**University of St. Thomas  
Houston, Texas**

**Processed by:  
Nancy Vesey**

**18 December 2017**

**Size: 11.5 ft.**

**Inclusive Date Range: 1947 – 2007**

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**Processed by: Nancy Vesey**

### **Scope and Content Note**

**The collection of the Finance Department covers the period from 1947 to 2007.**

#### **Subjects include:**

**Abstract of Land Titles**

**Audits**

**Committees**

**Financial Statements**

**Gifts**

**Miscellaneous Items**

**Monthly Financial Reports**

**Price Waterhouse Financial Statements**

**Properties, Buildings**

**Quarterly Financial Reports**

### **Acquisition Information**

**The Finance Department files were obtained from the Finance Department.**

### **Physical Condition**

**Most of the files are in good condition. Some of the papers have a small amount of rust on them from the fasteners that were used. Others are somewhat acidic which have turned the papers brown. No conservation work is planned.**

## INVENTORY

### PROPERTIES - Abstracts of Land Titles

<u>Box</u>	<u>Folder</u>	
1	1	Lots (1), (2) and Adjoining 50x106' of Lot (7) in Block (50) of Montrose Addition, Stewart Title Company
	2	Lots (1), (2) and Adjoining 50x106' of Lot (7) in Block (50) of Montrose Addition, Houston Abstract Company
	3	Lots (1), (2) and Adjoining 50x106' of Lot (7) in Block (50) of Montrose Addition, Texas Abstract Company
	4	Lots (1), (2) and Adjoining 50x106' of Lot (7) in Block (50) of Montrose Addition, Harris County Abstract Company
	5	Lots (1), (2) and Adjoining 50x106' of Lot (7) in Block (50) of Montrose Addition, Commercial Abstract Company
2	1	Lot (5) and Adjoining South 15 ft. of Lot (4) in Block (2) of Rossmoyne Addition to City of Houston, Harris County Abstract Company
	2	Lot (7) in Block (57) in Montrose Addition: All of Lot (3), the South 10 ft. of Lot (2), the North 9 ft. of Lot (4), the South 35 ft. of Lot (6) and the North 34 ft. of Lot (14) in Block (54) of Montrose Addition, Texas Abstract Company
3	1	Lot (12) and the south 50' x 100' of Lot (13) in block (55) of Montrose addition, Stewart Title Company
	2	Lot (12) and the south 50' x 100' of Lot (13) in block (55) of Montrose addition, Stewart Title Company
4	1	Lot (11) Block (55) Montrose, an Addition in the City of Houston, on the South side of Buffalo Bayou, Houston Abstract Company
	2	Lot (11) in Block (55) Montrose Addition, Stewart Title Company
	3	That Part of the Montrose Addition, to the City of Houston on the S. Side of Buffalo Bayou in Harris County, which lies in the North ½ of Lot (11) of the O. Smith Survey, Houston Abstract Company

**Box Folder**

**PROPERTIES - Abstracts of Land Titles**

- |          |          |  |
|----------|----------|--|
| <b>5</b> | <b>1</b> | <b>The North 25 x 50' of Lot (15) and all of Lot (7) in Block (55) in Montrose Addition, Stewart Title Company</b>                                   |
|          | <b>2</b> | <b>Lot (7) and N. 25 x 50' of Lot (13) in Block (55) in Montrose Addition to City of Houston on S. Side of Buffalo Bayou, Texas Abstract Company</b> |
|          | <b>3</b> | <b>Lot (7) and N. 25 x 50' of Lot (13) in Block (55) in Montrose Addition to City of Houston on S. Side of Buffalo Bayou, Stewart Title Company</b>  |
|          | <b>4</b> | <b>Lot (7) in Block (55) in Montrose Addition to City of Houston, Texas Abstract Company</b>   |
|          | <b>5</b> | <b>North 25 x 50' of Lot (13) in Block (55) in Montrose Addition, Texas Abstract Company</b>   |
|          | <b>6</b> | <b>Lot (10) in Block (55) in Montrose Addition, Stewart Title Company</b>  |
|          | <b>7</b> | <b>Lot (10) in Block (56) in Montrose Addition on South Side of Buffalo Bayou, Stewart Abstract Company</b>  |
|          | <b>8</b> | <b>Lot (10) in Block (56) in Montrose Addition on South Side of Buffalo Bayou, Harris County Abstract Company</b>                                    |
|          |          |  |
| <b>6</b> | <b>1</b> | <b>Lot (1) and North 2/3 of Each Lots (2) and (6) in Block (57) of Montrose Addition, Texas Abstract Company</b>                                     |
|          | <b>2</b> | <b>Lot (1) and North 2/3 of Each Lots (2) and (6) in Block (57) of Montrose Addition, Harris County Abstract Company</b>                             |
|          | <b>3</b> | <b>Lot (1) and North 2/3 of Each Lots (2) and (6) in Block (57) of Montrose Addition, Stewart Abstract Company</b>                                   |
|          | <b>4</b> | <b>Lot (11) in Block (56) of Montrose Addition on S. Side of Buffalo Bayou, Houston Abstract Company</b>   |
|          | <b>5</b> | <b>Lots (11) and (12) in Block (56) of Montrose Addition, Harris County Abstract Company</b>   |
|          | <b>6</b> | <b>Lots (11) and (12) in Block (56) of Montrose Addition, Texas Abstract Company</b>   |
|          | <b>7</b> | <b>Part of Montrose Addition on South Side of Buffalo Bayou Lying In South ½ of Lot (11), Houston Abstract Company</b>                               |

**Box   Folder**

**PROPERTIES - Abstracts of Land Titles**

- |           |          |  |
|-----------|----------|--|
| <b>7</b>  | <b>1</b> | <b>(3) Tracts of Land of Montrose Addition on S. Side of Buffalo Bayou, Texas Abstract Company</b>   |
|           | <b>2</b> | <b>Lots (9) and (10) in Adjoining 100' of Lot (18) in Block (40) on S. Side of Buffalo Bayou, Texas Abstract Company</b>   |
|           | <b>3</b> | <b>Montrose Addition on the S. Side of Buffalo Bayou in the N. ½ Lot (11), Houston Abstract Company</b>  |
|           | <b>4</b> | <b>All of Block (41), Montrose Addition, S. Side of Buffalo Bayou, Texas Abstract Company</b>  |
|           | <b>5</b> | <b>Block (41) of Montrose Addition, Harris County Abstract Company</b>   |
| <br>      |          |  |
| <b>8</b>  | <b>1</b> | <b>Certain Lots and Blocks in and Adjoining the Town of Lamar, Aransas County, Guaranty Title and Trust Company (1 of 2)</b>   |
|           | <b>2</b> | <b>Certain Lots and Blocks in and Adjoining the Town of Lamar, Aransas County, Guaranty Title and Trust Company (2 of 2)</b>   |
| <br>      |          |  |
| <b>9</b>  | <b>1</b> | <b>Lot (12) and 41' off the South Side of Lot (11) in Block (54), Montrose Addition, Stewart Title Company</b>   |
|           | <b>2</b> | <b>Lots (8) and (9), Block (56), Montrose Addition on S. Side of Buffalo Bayou, Stewart Title Company</b>  |
|           | <b>3</b> | <b>Lots (8), (9), (10), (11), (12), (13) and (14) in Block (39) of Montrose Addition, Houston Abstract Company</b>   |
|           | <b>4</b> | <b>Montrose Addition, S. Side of Buffalo Bayou, Stewart Title Company</b>  |
| <br>      |          |  |
| <b>10</b> | <b>1</b> | <b>Lots and Blocks in Town of Lamar, Aransas County, Rockport Abstract Company</b>   |
|           | <b>2</b> | <b>Lots (96), (102), (103), (108), (109), (116), (142), (143), (144), (145), (146), (156), (157), (158) and (159) According to Map of Old Town of Lamar, Duphorne Land Title Company</b> |
|           | <b>3</b> | <b>Lots, Tracts or Parcels of Land in and Adjoining the Town of Lamar in Aransas County, Guaranty Title and Trust Company</b>  |
|           | <b>4</b> | <b>Aransas County, Guaranty Title and Trust Company (1 of 2)</b>   |
|           | <b>5</b> | <b>Aransas County, Guaranty Title and Trust Company (2 of 2)</b>   |

**Box   Folder**

**PROPERTIES - Abstracts of Land Titles**

- |           |          |  |
|-----------|----------|--|
| <b>11</b> | <b>1</b> | <b>West 75' of Lots (12) and (13) and 25'x75' of Lot (11) in Block (42) of Montrose Addition (3921 Yoakum), Harris County Abstract Company</b> |
|           | <b>2</b> | <b>West 75' of Lots (12) and (13) and 25'x75' of Lot (11) in Block (42) of Montrose Addition (3921 Yoakum), Stewart Title Company</b>          |
|           | <b>3</b> | <b>West ½ of Lot (15) and East ½ of Lot (14), Block (42) of Montrose Addition, Texas Abstract Company</b>                                      |
|           | <b>4</b> | <b>Lots (8), (9), (10), (11), (12), (13) and (14), Block (40) of Montrose Addition (3921 Yoakum), Texas Abstract Company</b>                   |
| <br>      |          |  |
| <b>12</b> | <b>1</b> | <b>All of Kings Court Addition, (4004 Yoakum), Houston Abstract Company</b>  |
|           | <b>2</b> | <b>Lots (1), (2), (6) and North ½ of Lot (3), Block (56), Montrose Addition (4004 Yoakum), Harris County Abstract Company</b>                  |
|           | <b>3</b> | <b>Lots (1), (2), (6) and North ½ of Lot (3), Block (56), Montrose Addition (4004 Yoakum), Stewart Abstract Company</b>                        |
|           | <b>4</b> | <b>Northeast Quarter of Block (56), Montrose Addition of South Side of Buffalo Bayou, Harris County Abstract Company</b>                       |
|           | <b>5</b> | <b>Northeast Quarter of Block (56), Montrose Addition of South Side of Buffalo Bayou, Houston Abstract Company</b>                             |
| <br>      |          |  |
| <b>13</b> | <b>1</b> | <b>Lot (4) and the East 20' of Lot (5), Block (49) of Montrose Addition, Texas Abstract Company</b>  |
|           | <b>2</b> | <b>Lot (4) and the East 20' of Lot (5), Block (49) of Montrose Addition, Southern Abstract and Title Company</b>                               |
|           | <b>3</b> | <b>Part of Montrose Addition that Lies in Lot (3) in Large Lot 13 0, and Part of Lot (2) in Large Lot 13 0, Houston Abstract Company</b>       |

**Box   Folder**

**PROPERTIES - Abstracts of Land Titles**

- |           |          |   |
|-----------|----------|---|
| <b>14</b> | <b>1</b> | <b>Lots (8) and (9), Block (56) of Montrose Addition, Texas Abstract Company</b>  |
|           | <b>2</b> | <b>Lots (8) and (9), Block (56) of Montrose Addition, Stewart Abstract Company</b>  |
|           | <b>3</b> | <b>Lots (8) and (9), Block (56) of Montrose Addition, Harris County Abstract Company</b>  |
|           | <b>4</b> | <b>Lots (8), (9), (10), (11), (12) and (13), Block (39), and Lots (4), (8), (9), (10), (11), and (12), Block (56) of Montrose Addition, Stewart Title Company</b> |
|           | <b>5</b> | <b>Lots (8) and (9), Block (56), of Montrose Addition, Houston Abstract Company</b>   |
|           | <b>6</b> | <b>Lot (7), Block (56) on South Side of Buffalo Bayou, Houston Abstract Company</b>   |

**PROPERTIES – Abstracts of Land Titles**

- |           |          |  |
|-----------|----------|--|
| <b>15</b> | <b>1</b> | <b>A Tract of 2.14 Acres and a Tract of 15027 sq. ft. Fronting on East Side of Almeda Road, Harris County Abstract Company</b> |
|           | <b>2</b> | <b>2.14 Acres of Land and 15027 sq. ft. out of the Foster Survey, Texas Abstract Company</b>                                   |
|           | <b>3</b> | <b>2.14 Acres of Land and 15027 sq. ft. out of the Foster Survey, Kansas City Abstract Company</b>                             |
|           | <b>4</b> | <b>2.48 Acres of Land in the Foster Survey, State Abstract (273), North of Braes Bayou, Kansas City Abstract Company</b>       |
|           | <b>5</b> | <b>Quebec, Canada Property, 1959 – 1980</b>  |

**PROPERTIES - Buildings**

- |           |          |  |
|-----------|----------|--|
| <b>16</b> | <b>1</b> | <b>Jerabeck Activity and Athletic Center, 4000 Mt. Vernon, 1967; 1968; 1982 – 1985</b> |
| <b>17</b> | <b>1</b> | <b>Biology Building, 3900 Mt. Vernon, 1965 – 1966</b>                                  |
| <b>18</b> | <b>1</b> | <b>Crooker Center, 3900 Graustark, 1967 – 1975</b>                                     |
| <b>19</b> | <b>1</b> | <b>Doherty Library, 1100 W. Main, 1970; 1974</b>                                       |

**Box   Folder**

**PROPERTIES -Buildings**

- 20    1    Welder Hall, 3812 Yoakum, 1959**
- 2    Tennis and Basketball Courts, 4000 Mt. Vernon, 1969**
- 3    Jones Hall, 3910 Yoakum, 1961**
- 4    Strake Hall, 3918 Yoakum, n.d.**
- 5    St. Mary's Seminary, 1951 – 1967**

**PROPERTIES - Miscellaneous**

- 21    1    Airline Farms (Henry J. N. Taub), August 30, 1984**
- 2    Barbee, 1993**
- 3    Barvin, February 7, 1996**
- 4    4068 Breakwood Townhouse, 1992**
- 5    Brennan (Veronica S.) Estate, 1988**
- 6    Cottage Row, 1991**
- 7    Court at Museum Gate, 1993**
- 8    Frye (Mrs.), 3805 Graustark, 1984**
- 9    Future Property Prospects, 1989 – 1994**
- 10    Gourmet, Alabama at Yoakum, 1982 – 1994**
- 11    Graustark, 3807, 1990**
- 12    Hampil, 1988**
- 13    Herndel, Rev. Anthony Estate, 1988**
- 14    Hickey, James, 1991**
- 15    Larson, 1990; 1993**
- 16    Lease Block 54, Montrose, 1993**
- 17    Montrose, 1993**
- 18    Pearland, 1993**
- 19    Petmecky, 1988**
- 20    Property Opportunities, 1990 – 1994**
- 21    Property, Waller County, 1990 – 1992**
- 22    Paid Taxes, n.d.**
- 23    Property to be Purchased, 1972 – 1989**
- 24    South Parking Lot, 1993**
- 25    Spencer, 1995**
- 26    Sul Ross, 1989**
- 27    Waller County Resolution, December 28, 1983**



## COMMITTEES

<u>Box</u>	<u>Folder</u>	
22	1	Finance, 10/5/99
	2	Finance, 1/11/00
	3	Finance, 3/30/00
	4	Finance, 10/5/00
	5	Finance, 1/9/01
	6	Finance, 2/15/01
	7	Finance, 3/30/01
	8	Finance, 9/24/01
	9	Finance, 1/8/02
23	1	Finance, 2/12/02
	2	Finance, 4/2/02
	3	Finance, 6/5/02
	4	Finance, 9/5/02
	5	Finance, 10/01/02
	6	Finance, 1/7/03
	7	Finance, 4/1/03
	8	Finance, 5/29/03
	9	Finance, 9/30/03
	10	Finance, 1/8/04
24	1	Finance, 4/7/04
	2	Finance, 6/3/04
	3	Finance, 9/7/04
	4	Finance, 10/12/04
	5	Finance, 1/5/05
	6	Finance, 4/5/05
	7	Finance, 5/12/05
	8	Finance, 9/19/05
	9	Finance, 10/4/05
	10	Finance, 12/1/05
	11	Finance, 2/25/06
	12	Finance, 3/30/06

### COMMITTEES

<u>Box</u>	<u>Folder</u>	
25	1	Buildings and Grounds, 11/6/00
	2	Buildings and Grounds, 6/12/01
	3	Buildings and Grounds, 10/2/01
	4	Buildings and Grounds, 11/1/01
	5	Buildings and Grounds, 12/20/01
	6	Buildings and Grounds, 1/8/02
	7	Buildings and Grounds, 3/28/02
	8	Finance and Audit, 1/5/06
	9	Finance and Audit, 1/5/06
	10	Finance and Audit, 4/6/06
	11	Finance and Audit, 10/3/06
	12	Finance and Audit, 1/11/07
	13	Finance and Audit, 2/15/07

### QUARTERLY FINANCIAL REPORTS

26	1	9/30/99
	2	12/31/99
	3	3/31/00
	4	9/30/00, (1 of 2)
	5	9/30/00, (2 of 2)
27	1	12/31/00, (1 of 2)
	2	12/31/00, (2 of 2)
	3	3/31/01, (1 of 2)
	4	3/31/01, (2 of 2)

### MONTHLY FINANCIAL REPORTS

28	1	September 1999
	2	December 1999, (1 of 2)
	3	December 1999, (2 of 2)
	4	March 2000, (1 of 2)
	5	March 2000, (2 of 2)

## PRICE WATERHOUSE UST FINANCIAL STATEMENTS

### Box Folder

29 1 1955, 1956, 1957  
2 1958, 1959, 1960  
3 1961, 1962, 1963  
4 1964, 1965  
5 1966

30 1 1967, 1968  
2 1969, 1970, 1971  
3 1972, 1973, 1974  
4 1975, 1976, 1977  
5 1978

### FINANCIAL STATEMENTS AND REPORTS

31 1 Financial Reports and Information, 1949 – 1958  
2 Financial Statements, 1947 – 1955  
3 Financial Statements, Income and Expenditures, 1959 – 1960  
4 Financial Statements, Income and Expenditures, 1960 – 1961  
5 Financial Report, July 1, 1961 to December 31, 1961

32 1 Financial Report, July 1, 1961 – June 30, 1962  
2 Financial Report, July 1, 1962 – June 30, 1963  
3 Financial Report, July 1, 1963 – June 30, 1964  
4 Consolidated Financial Reports, July 1, 1964 – December 31, 1964

33 1 Financial Report, July 1, 1964 – June 30, 1965  
2 Financial Statement, June 30, 1966

### MISCELLANEOUS FINANCIAL REPORTS

34 1 Financial Statements, Net Worth Summary, 1947 – 1965  
2 Financial Report, Semi-Annual Report of President to Board of Trustees, July 1, 1952 – December 31, 1952  
3 Financial Report, Income and Expenditures, Auxiliary Enterprises, 1960 – 1961  
4 Financial Reports, Board of Trustees, 1960 – 1964  
5 Investment Portfolio, June 30, 1964

**6 Financial Report, Mardi Gras, 1966**

**AUDITS**

**Box Folder**

- |           |          |   |
|-----------|----------|---|
| <b>35</b> | <b>1</b> | <b>Price Waterhouse, 1974 – 1976</b>  |
|           | <b>2</b> | <b>Price Waterhouse, 1977 – 1978</b>  |
|           | <b>3</b> | <b>Price Waterhouse, 1979</b>   |
|           | <b>4</b> | <b>Proposal to Provide External Auditing Services, Submitted by KPMG – LLP, February 2001</b> |
|           | <b>5</b> | <b>Proposal to Provide Audit Services to UST, Arthur Anderson, January 2001</b>               |

**GIFTS**

- |           |          |   |
|-----------|----------|---|
| <b>36</b> | <b>1</b> | <b>Hugh Roy Marshall Oil Royalties for Center for Philosophical Studies, 1975 (1 of 2)</b>        |
|           | <b>2</b> | <b>Hugh Roy Marshall Oil Royalties for Center for Philosophical Studies, 1976 – 1978 (2 of 2)</b> |
|           | <b>3</b> | <b>Gifts and Financial Arrangements with John deMenil and UST, 1966 – 1968</b>                    |

**MISCELLANEOUS**

- |  |          |  |
|--|----------|--|
|  | <b>4</b> | <b>Mark Rothko/Institute of Religion (deMenil) Financial Arrangements, 1965 – 1969</b> |
|  | <b>5</b> | <b>Loan from Federal Government to Build Crooker Center, April 1, 1959</b>             |