

**University of St. Thomas**  
**Series 2020 Bonds**  
**Continuing Disclosure of Information as of June 30, 2024**

**Table 1 - University Faculty**

	<b>Fall of</b>	<b><u>2020</u></b>	<b><u>2021</u></b>	<b><u>2022</u></b>	<b><u>2023</u></b>	<b><u>2024</u></b>
Full-Time Faculty		133	156	164	163	153
Part-Time Faculty		243	207	198	214	192
% of FT Faculty with Terminal Degrees		91.0%	92.2%	81.6%	84.5%	83.7%

**Table 2 - Full Time Freshman Enrollment Information**

	<b>Fall of</b>	<b><u>2020</u></b>	<b><u>2021</u></b>	<b><u>2022</u></b>	<b><u>2023</u></b>	<b><u>2024</u></b>
Applications		1,025	1,055	1,045	1,455	2,780
Acceptances		983	1,037	1,008	1,354	2,490
% Accepted		95.9%	98.3%	96.5%	93.1%	89.6%
Matriculation		366	385	454	574	684
% Matriculated		37.2%	37.1%	45.0%	42.4%	27.5%

**Table 3 - Full Time Incoming Enrollment Information**

	<b>Fall of</b>	<b><u>2020</u></b>	<b><u>2021</u></b>	<b><u>2022</u></b>	<b><u>2023</u></b>	<b><u>2024</u></b>
Freshmen		<b>366</b>	<b>385</b>	454	574	684
Transfers		<b>165</b>	<b>145</b>	152	154	225
<b>Total</b>		<b><u>531</u></b>	<b><u>530</u></b>	<b><u>606</u></b>	<b><u>728</u></b>	<b><u>909</u></b>

**Table 4 - Enrollment History**

	<b>Fall of</b>	<b><u>2020</u></b>	<b><u>2021</u></b>	<b><u>2022</u></b>	<b><u>2023</u></b>	<b><u>2024</u></b>
FTE Enrollment:						
Undergraduate		2,134	2,388	2,354	2,600	2,986
Graduate		701	683	527	436	484
<b>Total</b>		<b><u>2,835</u></b>	<b><u>3,071</u></b>	<b><u>2,881</u></b>	<b><u>3,036</u></b>	<b><u>3,470</u></b>
Headcount Enrollment:						
Undergraduate		2,463	2,739	2,729	3,021	3,395
Graduate		1,283	1,195	931	804	902
Graduate Non-Degree Seeking		19	41	31	65	56
<b>Total</b>		<b><u>3,765</u></b>	<b><u>3,975</u></b>	<b><u>3,691</u></b>	<b><u>3,890</u></b>	<b><u>4,353</u></b>

**Table 5 - Student Aid**

<b>Fiscal Year Ended June 30,</b>	<b><u>2020</u></b>	<b><u>2021</u></b>	<b><u>2022</u></b>	<b><u>2023</u></b>	<b><u>2024</u></b>
University Aid	\$ 29,445,315	\$ 32,734,827	\$ 29,758,498	\$ 32,799,902	\$ 37,629,960
Aid from other sources	453,950	589,462	681,593	451,657	561,747
<b>Total Student Aid</b>	<b><u>\$ 29,899,265</u></b>	<b><u>\$ 33,324,289</u></b>	<b><u>\$ 30,440,091</u></b>	<b><u>\$ 33,251,559</u></b>	<b><u>\$ 38,193,731</u></b>

**Table 6 - Sources of Revenues Without Donor Restrictions for Fiscal Year 2024**

	<b><u>Amount</u></b>	<b><u>% of Total Revenues</u></b>
Tuition and fees, net of student aid	56,621,643	66.2%
Endowment earnings used in operations	7,000,000	8.2%
Government and private grants	3,368,800	3.9%
Gifts and donations	5,748,653	6.7%

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Auxiliary operations	7,072,974	8.3%
Commercial real estate rental	2,427,390	2.8%
Other income	1,204,243	1.4%
Net assets released from restrictions	2,129,368	2.5%
<b>Total</b>	<b>85,573,071</b>	<b>100%</b>

**Table 7 - Tuition, Fees, Room & Board**

	Fall of		<u>2020</u>		<u>2021</u>		<u>2022</u>		<u>2023</u>		<u>2024</u>
Undergraduate Tuition and Fees	(1)	\$	30,800	\$	30,800	\$	32,484	\$	33,660	\$	34,636
Room and Board		\$	9,470	\$	9,470	\$	10,090	\$	10,898	\$	10,898
<b>Total</b>		<b>\$</b>	<b>40,270</b>	<b>\$</b>	<b>40,270</b>	<b>\$</b>	<b>42,574</b>	<b>\$</b>	<b>44,558</b>	<b>\$</b>	<b>45,534</b>

(1) Based upon 30 hours

**Table 8 - Endowment Balances**

	Fiscal Year		<u>2020</u>		<u>2021</u>		<u>2022</u>		<u>2023</u>		<u>2024</u>
Without Donor Restrictions		\$	1,669,684	\$	2,548,054	\$	2,550,526	\$	3,115,007	\$	4,046,113
With Donor Restrictions											
Endowment Earnings in excess of original endowment donations			26,130,035		58,440,808		41,000,110		42,349,066	\$	49,614,965
Original donor-restricted gift amount and amounts required to be maintained in perpetuity by donor			80,367,079		83,068,817		86,727,661		89,548,705	\$	92,261,263
<b>Total Endowment</b>		<b>\$</b>	<b>108,166,798</b>	<b>\$</b>	<b>144,057,679</b>	<b>\$</b>	<b>130,278,297</b>	<b>\$</b>	<b>135,012,778</b>	<b>\$</b>	<b>145,922,341</b>